

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

NAME OF THE COMPANY: <b>SHAH ALLOYS LIMITED</b>			
SCRIP CODE:	<b>513436</b>	Name of the Scrip: <b>SHAHALLOYS</b>	
Class of Security:			
QUARTER ENDED:	<b>31-03-2014</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public*	0	0%	0.00%
Total:	0	0%	0.00%
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities (in No. of Shares)	19797540	0	100%



Name of the Company: Shah Alloys Limited			Statement showing Shareholding Pattern						
Scrip Code: BSE: 513436		NSE: SHAHALLOYS		Quarter ended: As on 31/03/2014					
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>								
<b>(1)</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	7	10729246	10729246	54.195	54.195	10590370	98.706	
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000	
(c)	Bodies Corporate	0	0	0	0.000	0.000	0	0.000	
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0.000	
(e)	Any Other	0	0	0	0.000	0.000	0	0.000	
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>10729246</b>	<b>10729246</b>	<b>54.195</b>	<b>54.195</b>	<b>10590370</b>	<b>98.706</b>	
<b>(2)</b>	<b>Foreign</b>								
(a)	Individuals (Non-Resident Individuals/ Foreign	0	0	0	0.000	0.000	0	0.000	
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0.000	
(c)	Institutions	0	0	0	0.000	0.000	0	0.000	
(d)	Any Other (specify)	0	0	0	0.000	0.000	0	0.000	
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>10729246</b>	<b>10729246</b>	<b>54.195</b>	<b>54.195</b>	<b>10590370</b>	<b>98.706</b>	
<b>(B)</b>	<b>Public shareholding</b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000	0	0.000	
(b)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0.000	
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000	
(d)	Venture Capital Funds	0	0	0	0.000	0.000	0	0.000	
(e)	Insurance Companies	2	1746624	1746624	8.822	8.822	0	0.000	
(f)	Foreign Institutional Investors	0	0	0	0.000	0.000	0	0.000	
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	0	0.000	
(h)	Qualified Foreign Investor	0	0	0	0.000	0.000	0	0.000	
(i)	Any Other(specify)	0	0	0	0.000	0.000	0	0.000	
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>1746624</b>	<b>1746624</b>	<b>8.822</b>	<b>8.822</b>	<b>0</b>	<b>0.000</b>	
<b>(2)</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	173	2776799	2775999	14.026	14.026	0	0.000	
(b)	i. Individuals- shareholders holding nominal share capital up to Rs. 1 lakh.	8451	3580660	3087228	18.086	18.086	0	0.000	
	ii. Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh.	42	831222	819222	4.199	4.199	0	0.000	
(c)	Any Other (specify)								
	NRI	59	132087	130087	0.667	0.667	0	0.000	
	TRUSTS	1	200	200	0.001	0.001	0	0.000	
	CLEARING MEMBERS	4	702	702	0.004	0.004	0	0.000	
	<b>Sub-Total (B)(2)</b>	<b>8730</b>	<b>7321670</b>	<b>6813438</b>	<b>36.983</b>	<b>36.983</b>	<b>0</b>	<b>0.000</b>	
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>8732</b>	<b>9068294</b>	<b>8560062</b>	<b>45.805</b>	<b>45.805</b>	<b>0</b>	<b>0.000</b>	
	<b>TOTAL (A)+(B)</b>	<b>8739</b>	<b>19797540</b>	<b>19289308</b>	<b>100.000</b>	<b>100.000</b>	<b>10590370</b>	<b>53.493</b>	
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter & Promoter Group	0	0	0	0	0.000	0	0.000	
2	Public	0	0	0	0	0.000	0	0.000	
	<b>Sub-Total ©</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>8739</b>	<b>19797540</b>	<b>19289308</b>	<b>100.00</b>	<b>100.00</b>	<b>10590370</b>	<b>53.493</b>	

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	RAJENDRABHAI V. SHAH	7912404	39.97	7912404	100.00	39.97	0	0.00	0	0.00	39.97
2	RAJENDRABHAI V. SHAH HUF	1531960	7.74	1531960	100.00	7.74	0	0.00	0	0.00	7.74
3	RAGINI R. SHAH	1146006	5.79	1146006	100.00	5.79	0	0.00	0	0.00	5.79
4	PRAKASH V. SHAH	47000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
5	KARAN R. SHAH	40000	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
6	JAYESH V. SHAH	29936	0.15	0	0.00	0.00	0	0.00	0	0.00	0.15
7	ASHVIN V. SHAH	21940	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
	<b>TOTAL</b>	<b>10729246</b>	<b>54.19</b>	<b>10590370</b>	<b>98.71</b>	<b>53.50</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>54.19</b>

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the Shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	GUJARAT NRE COKE LTD.	969769	4.898	0	0.00	0	0.00	4.90
2	SATELLITE MERCANTILES PVT L	901361	4.553	0	0.00	0	0.00	4.55
3	UNITED INDIA INSURANCE CO. L	878577	4.438	0	0.00	0	0.00	4.44
4	GENERAL INSURANCE CORP. O	868047	4.385	0	0.00	0	0.00	4.38
5	SAHARSHY YARN PVT. LTD	393743	1.989	0	0.00	0	0.00	1.99
	<b>TOTAL</b>	<b>4011497</b>	<b>20.263</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>20.26</b>

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1				0	0.00	0	0.00	0.00
2				0	0.00	0	0.00	0.00
	<b>TOTAL</b>			<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	--	--	--	--
TOTAL				

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

(II)(b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	-	-	-	-
2	-	-	-	-
TOTAL				