(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: Shah alloys limited							
SCRIP							
CODE:		Name of the Scrip: \$	HAHALLOYS				
Class of Secur	rity:						
QUARTER FNDFD:	04/40/04/4						
ENDED:	31/12/2011						
			As a % of total				
		As a % of total no.	no. of shares of				
Partly paid-		of partly paid-up	the				
up shares	No. of partly paid-up shares	shares	Company.				
Held by							
promoter/pro							
moter group	0	0	0				
Held by							
Public	0	0	0				
Total:	0	0	0				
			As a % of total				
			no. of shares of				
			the				
			Company				
			assuming full				
		As a % of total no.	conversion				
Outstanding		of outstanding	of the				
convertible		convertible	convertible				
securities:	No. of outstanding securities	securities.	securities				
Held by							
promoter/pro							
moter group	0	0	0				
Held by							
Public*	0	0%	0.00%				
Total:	0	0%	0.00%				
			As a % of total				
			no. of shares of				
			the				
			Company,				
		A = = 0/ =f +=+=1	assuming full				
Wannamta	N 6	As a % of total no.	conversion				
Warrants:	No. of warrants	of warrants	of warrants				
Held by promoter/pro							
moter group	0	0	_				
Held by	0	U	0				
Hela by Public	0	0	0				
Total:	0						
Total:	0	0	0				
capital of the							
Company,							
assuming full							
conversion of							
warrants and							
convertible							
securities (in							
no. of							
		_	0				
Shares)	19797540	0					

Name of the Company: Shah Alloys Limited Scrip Code: BSE: 513436 NSE: SHAHALLOYS			Statement showing Shareholding Pattern					
			Quarter ended: As on 31/12/2011					
Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in demateria	number of shares		otherwise encumbered	
				lized form	As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a %
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian Individuals/ Hindu Undivided Family	7	10729246	10729246	54.195	54.195	10590370	98.706
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000
	Bodies Corporate Financial Institutions/ Banks	0				0.000		0.000
(e)	Any Other Sub-Total (A)(1)	<u> </u>	0 10729246			0.000 54.195		0.000 98.706
(2) (a)	Foreign Individuals (Non-Resident Individuals/ Foreign	0	0	0		0.000		0.000
(c)	Individuals) Bodies Corporate Institutions	0	0			0.000		0.000
(d)	Any Other (specify) Sub-Total (A)(2)	0	0			0.000		0.000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	10729246	10729246	54.195	54.195	10590370	98.706
(B)	Public shareholding							
(1)	Institutions Mutual Funds/ UTI	0	0	0	0.000	0.000	0	0.000
(b)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0.000
	Central Government/ State Government(s)	0	0			0.000		0.000
	Venture Capital Funds Insurance Companies	3				0.000 8.974		0.000
	Foreign Institutional Investors	0	0	0		0.000		0.000
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	0	0.000
(h)	Any Other(specify)Foreign banks	0	0	0	0.000	0.000	0	0.000
(2)	Sub-Total (B)(1) Non-institutions	3	1776624	1776624	8.974	8.974	0	0.000
• • •	Bodies Corporate	226	2784633	2783833	14.066	14.066	0	0.000
(b)	i. Individuals- shareholders holding nominal share capital up to Rs. 1 lakh.	8943	3654687	3154855	18.460	18.460	0	0.000
	ii. Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh.	37	717778	705778	3.626	3.626	0	0.000
(c)	Any Other (specify)							
	NRI TRUSTS	61	128238 200	126238 200		0.648 0.001	0	0.000
	CLEARING MEMBERS	8	6134	6134	0.030	0.030	0	0.000
	Sub-Total (B)(2) Total Public Shareholding	9276 9279	7291670 9068294			36.831 45.805	0	0.000
	(B)=(B)(1)+(B)(2)							
(C)	TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued	9286 0	19797540			0.000		53.493 0.000
1	Promoter & Promoter Group	0	0	0	0	0.000	0	0.000
2	Public Sub-Total (C)	0	0					0.000
	GRAND TOTAL (A)+(B)+(C)	9286	-	19282908	_		10590370	53.493

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shar	es held	Shares pledged or othe encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of subclause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)
1	Mr Rajendra V. Shah	7912404	39.97	7912404	100	39.97
2	Rajendra V. Shah (HUF)	1531960	7.74	1531960	100	7.74
3	Mrs Ragini R. Shah	1146006	5.79	1146006	100	5.79
4	Mr Prakash V. Shah	47000	0.24	0	0	0.00
5	Mr Karan R. Shah	40000	0.20	0	0	0.00
6	Mr Jayesh V. Shah	29936	0.15	0	0	0.00
7	Mr Ashwin V. Shah	21940	0.11	0	0	0.00
TOTAL		10729246	54.19	10590370		53.49

(I)(c)	Statement showing Shareholding of persons belonging to the category "Public"					
	and holding more than 1	% of the total number of s	hares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}			
1	Gujarat NRE Coke Ltd.	969769	4.898			
2	Satellite Mercantiles Pvt. Ltd.	901361	4.553			
3	United India Insurance Company Ltd.,	878577	4.438			
4	General Insurance Corporation of	868047	4.385			
5	Saharsh Yarn Pvt. Ltd.	393743	1.989			
	TOTAL 4011497 20.263					

(l)(d)	Statement showing details of locked-in shares - Revised Format					
Sr. No.	Name of the Shareholders	* Category of Shareholders (promoters / public)	Number of locked -in shares	Locked-in shares as a percentages of total number of shares (i.e. Grand Total(A) +(B) + (c)		
	NIL					
	Total					

(II)(a)	Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1	GDRs	0	0	0	
	TOTAL	0	0	0	

Statement showing Holding of Depository Receipts (DRs), where

		<u></u>						
	(II)(b)	underlying shares are in excess of 1% of the total number of shares						
Γ	Sr. No.	Name of the DR Holder	Type of outstanding DR	Number of shares	Shares			
ı			(ADRs, GDRs, SDRs, etc.)	underlying	underlying			
ı				outstanding DRs	outstanding			
			ļ		DRs as a			
			ļ		percentage			
ı			ļ		of total			
ı					number of			
ı			ļ		shares (i.e.,			
ı					Grand Total			
ı					(A)+(B)+(C)			
			ļ		indicated in			
ı			ļ		Statement at			
ı			ļ		para (I)(a)			
					above}			
1								
1								
F			NIL					
1		INIL						